

City of Deer Park
Debt Service Summary Information

Total Debt Service Outstanding:

	<u>Principal & Interest</u>	<u>Final Maturity</u>
General Fund	\$ 48,477,586.42	2034
Water/Sewer Fund	44,650,516.91	2035
Total Outstanding	<u>\$ 93,128,103.33</u>	

Bond Election:

The City's last bond election was held on September 23, 2000, which authorized total general obligations of \$25,690,000 apportioned in seven propositions as follows:

Proposition 1 <i>Public Safety, Fire, Police Building</i>	\$ 7,550,000.00
Proposition 2 <i>Parks & Rec Facility Improvements</i>	6,580,000.00
Proposition 3 <i>Drainage Improvements</i>	2,250,000.00
Proposition 4 <i>Streets, Sidewalks, and Related Drainage</i>	3,700,000.00
Proposition 5 <i>City Hall Complex Construction and Renovation</i>	1,510,000.00
Proposition 6 <i>Library Expansion</i>	1,750,000.00
Proposition 7 <i>Community Center</i>	2,350,000.00

Most Recent Issuance:

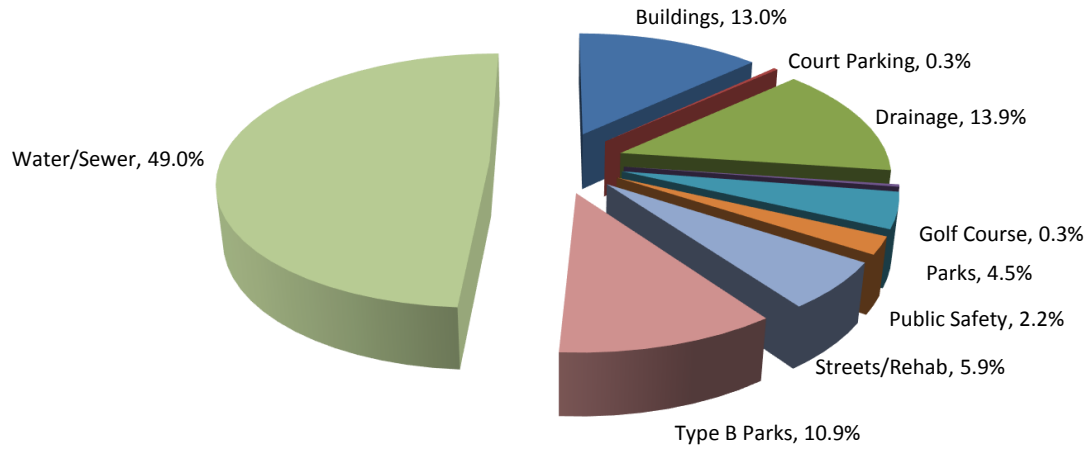
The City most recently issued the \$6,260,000 Limited Tax Refunding Bonds, Series 2016 dated April 1, 2016 to refund a portion of the Series 2007 General Obligation Bonds and a portion of the Series 2007 Certificates of Obligation. The City maintained its underlying of "AAA" rating from Standard & Poor's Ratings Services.

City of Deer Park
Total Outstanding Debt Service (Principal & Interest)
Application of Debt Proceeds

Issuance	Purpose	Total
Series 2002, Revenue Bonds Dated 09/01/02	Water/Sewer - 100%	\$ 787,625.00
Series 2005, GO Bonds Dated 03/31/05	Public Buildings - 32%; Public Safety - 18%; Parks - 13%; Street Rehab - 12%; Drainage - 8%; City Hall - 7%; Streets - 6%; Golf Course - 4%	539,805.00
Series 2007, GO Bonds Dated 12/01/07	Parks - 26%; Library - 23%; Drainage - 20%; Streets - 20%; City Hall - 11%	1,429,078.75
Series 2007, Certificates Dated 12/01/07	Drainage - 87%; Municipal Court (Parking) - 13%	353,606.25
Series 2008, GO Refunding Dated 07/01/08	Streets - 99%; Parks - 1%	1,154,524.25
Series 2010, GO Refunding Dated 05/01/10	General Fund = Public Safety - 23%; Parks - 4%; Streets - 2%; Maxwell Center - 2%; Public Buildings - 2%; and City Hall - 1% (Note: Water/Sewer Fund - 66%)	3,823,400.00
Series 2010, Certificates Dated 05/01/10	Drainage - 100%	9,161,912.50
Series 2011, GO Refunding Dated 12/01/11	Water/Sewer - 100%	2,654,050.00
Series 2011, Certificates Dated 12/01/11	Water/Sewer - 100%	4,224,725.00
Series 2012, GO Refunding Dated 11/01/12	Public Buildings - 32%; Public Safety - 18%; Parks - 13%; Street Rehab - 12%; Drainage - 8%; City Hall - 7%; Streets - 6%; Golf Course - 4%	4,944,875.00
Series 2012, Certificates Dated 11/01/12	Water/Sewer - 100%	5,955,631.25
Series 2013, Certificates Dated 11/01/13	Water/Sewer - 100%	9,532,397.50
Series 2014, GO Bonds Dated 11/01/14	Parks - 100%	1,343,537.50
Series 2014, GO Refunding Dated 11/01/14	Water/Sewer - 61.7%; Public Buildings - 12.2%; Public Safety - 6.9%; Parks - 5.0%; Street Rehab - 4.6%; Drainage - 3.1%; City Hall - 2.7%; Streets - 2.3%; Golf Course - 1.5%	2,298,025.00
Series 2014, Certificates Dated 11/01/14	Water/Sewer - 100%	8,834,512.50
Series 2015, Certificates Dated 09/01/15	Animal Shelter - 19.15%; Streets - 80.85%	8,442,335.28
Series 2015-A, Certificates Dated 12/01/15	Water/Sewer - 100%	9,730,392.50
Series 2016, Certificates Dated 02/16/16	Type B Voter Approved Parks & Rec - 100%	10,142,305.88
Series 2016, Ltd Tax Refunding Dated 04/01/16	Parks - 19%; Library - 18%; Drainage - 35%; Streets - 16%; City Hall - 9%; Municipal Court (Parking) - 3%	7,775,364.17

\$ 93,128,103.33

**City of Deer Park
Application of Debt Proceeds
(Based on Total Outstanding Debt Service)**



Total Outstanding Debt Service (Principal & Interest)

Buildings	\$	12,083,464.10
Court Parking		279,229.74
Drainage		12,986,756.33
Golf Course		253,857.58
Parks		4,189,426.15
Public Safety		2,025,188.13
Streets/Rehab		5,507,216.27
Type B Parks		10,142,305.88
Water/Sewer		45,660,659.15
Total	\$	<u>93,128,103.33</u>